



PRESS RELEASE  
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## **Walker Crips acquires client book of Financial Advisor MA Heap Limited**

Walker Crips Wealth Management, part of Walker Crips Group plc, the national investment, wealth management and FinTech group, has acquired the client book of the financial advisor MA Heap Limited.

This acquisition will add the bank of high net worth clients from MA Heap to the company. Mark Heap, the current owner of MA Heap Limited, will transfer across to the company as a consultant, ensuring a smooth transition of clients to Walker Crips.

The company is on a drive to expand and grow, recently bolstered by the hiring of adviser James Bonarius.

Walker Crips were advised by corporate partner Philip Ashworth, assisted by Nicole Waldron from the Corporate team at Andrew Jackson Solicitors LLP in York.

**Dominic Martin, Managing Director, Walker Crips Wealth Management, says:** “Mark Heap has been advising clients for 30 years, and he has tremendous experience and expertise in the area of financial advice. We have had a longstanding relationship with Mark and we are pleased that he has put his trust in Walker Crips, to be the home for his clients, and to continue delivering excellent service to them. We are delighted to welcome Mark as a consultant to the company, personally ensuring that the transition will be smooth. Mark will also be involved in business development, helping to enlarge the client base for the company. This acquisition further signals our intent to continue to expand and grow the company.”

**-Ends-**

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### **About Walker Crips**

Walker Crips Group plc is a UK public listed company specialising in Investment Management, Wealth Management, Pensions Advice, Structured Investments and technology services. Walker Crips predecessors first bought and sold shares for clients on the London Stock Exchange in 1914.

Walker Crips Group plc incorporates the following companies which are authorised and regulated by the Financial Conduct Authority.

- Walker Crips Investment Management Limited (Member of the London Stock Exchange)
- Walker Crips Wealth Management Limited
- Ebor Trustees Limited (trading as Walker Crips Pensions)
- Barker Poland Asset Management LLP